

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
Attn : Lehman Brothers Holdings Inc.  
One Bowling Green  
New York, NY 10004-1408  
USA

Geneva, 24.05.2016  
Our ref: 2197/DA

Re : Lehman Brothers Holding Inc., et al., Debtors  
Chapter 11, Case No. 08.13555 (JMP) (Jointly Administered)  
TRANSFER OF CLAIM

Dear Sirs,

Acting as authorised representatives of Banque Pictet & Cie SA, we are pleased to request the transfer of a portion of the claim number 59233 filled in the name of UBS AG (Transferor) to Banque Pictet & Cie SA (Transferee).

In order to support our transfer request, please find enclosed herewith the following documents duly completed and signed by the Transferor and/or the Transferee.

- Form 210A duly signed by the Transferee;
- Evidence of Transfer of Claim duly signed by the Transferor;
- Schedule 1 to the Evidence of Transfer of Claim

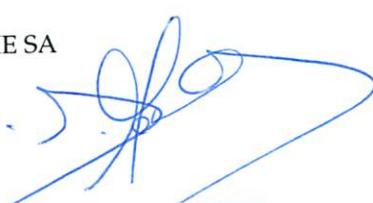
We would be much appreciative if you could acknowledge receipt of the present request and confirm the transfer, either by email (daeschlimann@pictet.com), fax (+41583232050), telephone (+41583232197) or post mail to the attention of Mr. David Aeschlimann.

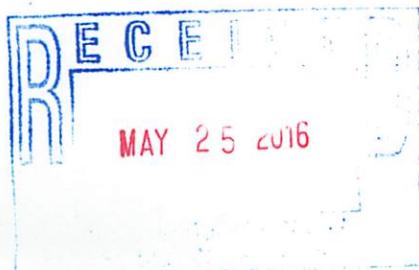
Should you need any further information, please do not hesitate to contact the above-named.

Yours sincerely,

BANQUE PICTET & CIE SA

  
Mélanie Pichonnaz

  
David Aeschlimann





Form 210A (10/06)

# United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banque Pictet & Cie SA

Name of Transferee

Name and Address where notices to transferee should be sent:

Banque Pictet & Cie SA  
Att : David Aeschlimann  
Route des Acacias 60  
1211 Geneva 73  
Phone: +41.58.323.2197  
Last Four Digits of Acct #: EOC 93010

UBS AG

Name of Transferor

Court Claim # (if known): 59233

Date Claim Filed: October 30, 2009

Amount of Claim: \_\_\_\_\_

Portion of Claim Transferred (see  
Schedule I): Nominal CHF 40'000

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**BANQUE PICTET & CIE SA**

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: May 24, 2016

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Mélanie PICHONNAZ      David AESCHLIMANN

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **UBS AG** ("Transferor") unconditionally and irrevocably transferred to **Banque Pictet & Cie SA** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 59233**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the Bankruptcy Court).

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 23th day of May 2016.

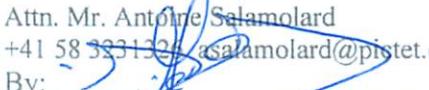
UBS AG (Transferor)

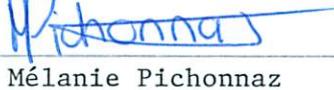
By:   
Name: Stepanh Gfeller  
Title: Associate Director

By:   
Name: Matthias Mohos  
Title: Associate Director

Banque Pictet & Cie SA (Transferee)

Route des Acacias 60, 1211 Geneva 73 Switzerland  
Attn. Mr. Antoine Salamolard  
+41 58 323 1322 asalamolard@pictet.com

By:   
Name: David Aeschlimann  
Title: Vice President

By:   
Name: Mélanie Pichonnaz  
Title: Officer

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Principal Amount/Nominal Amount/Amount of Claim related to Security</b>
XS0232035534	59233	October 30, 2009	Lehman Brothers Holdings Inc.	CHF 40'000.00 out of CHF 5'365'000.00